M^cCormick



Northwestern Engineering

Northwestern University Transportation Center

FINANCING GROWTH IN TRANSPORTATION

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BAC MEETING JUNE 11, 2014 EVANSTON, IL

Zubrod/Clair

Congratulations!!!



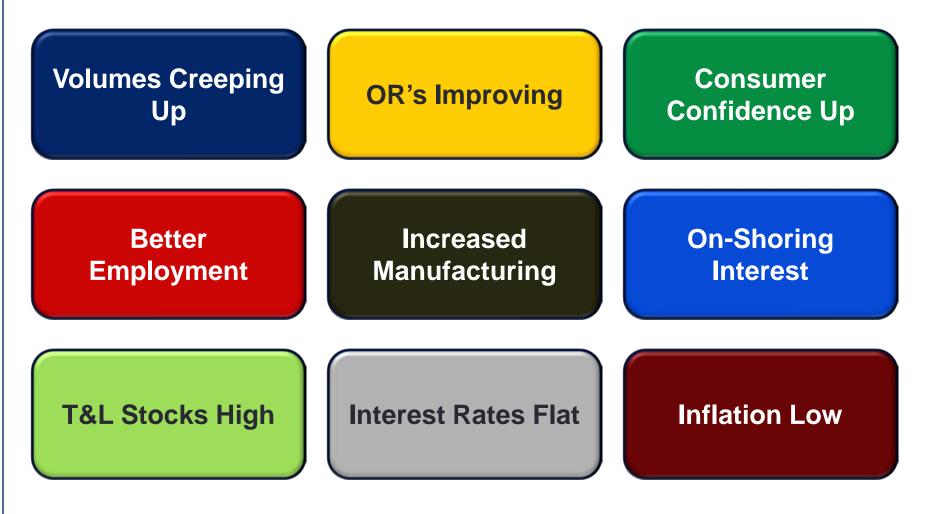
In Rear View Mirror

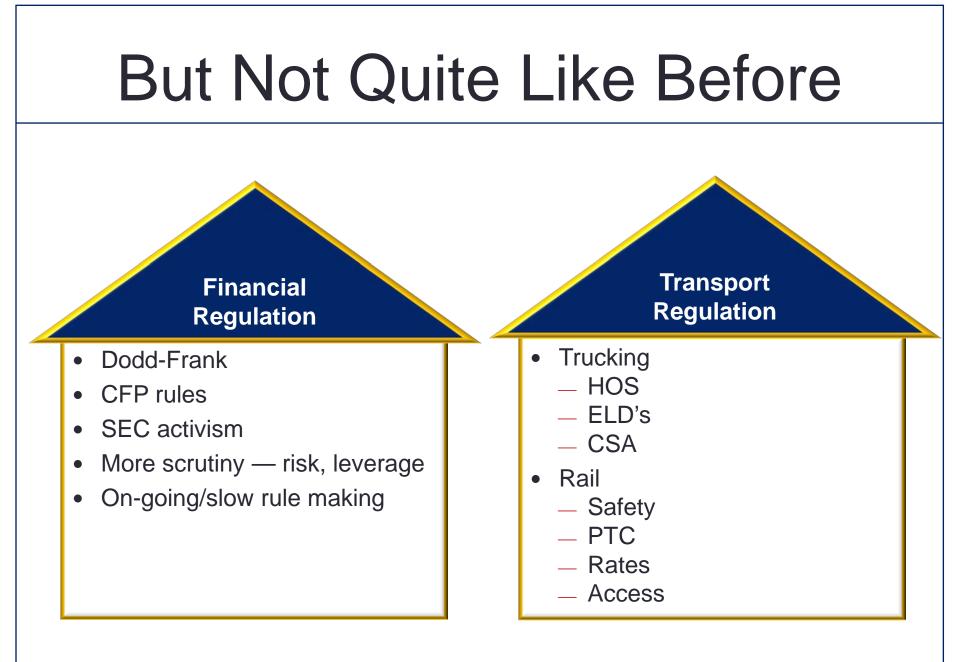
- Worst recession since 1929
- Stock markets cratered
- Unemployment up, disposable income down
- Lending sources dried up

Transport Hit Hard After 2008

- OR's shot up in all modes
- Trucking bankruptcies spiked
- Volume levels declined
- Maritime in the tank
- Much investment halted

But Today Is A New Day





Our Topic

Financing Growth

With growth back on the agenda in transportation, how should we think about going into the capital markets? What's changed since pre-2009?

Our Panel

Rob Hart



Adam Inselbuch

South Street Ventures, LLC

Michael Weiss



Zubrod/Clair