

The Only Constant is Change

Technology Transitions











Changing Role of IT

Growth & Productivity Opportunities

New Business Models User Experience & Expectations

Globalization

Security & Regulatory Compliance

Business Implications

Evolution of the Internet

Business and Societal Impact

Connectivity

Digitize Access to Information

- Email
- Web Browser
- Search

Networked Economy

Digitize Business
Process

- E-commerce
- Digital Supply Chain
- Collaboration

Immersive Experiences

Digitize Interactions (Business & Social)

- Social
- Mobility
- Cloud
- Video

Internet of Everything

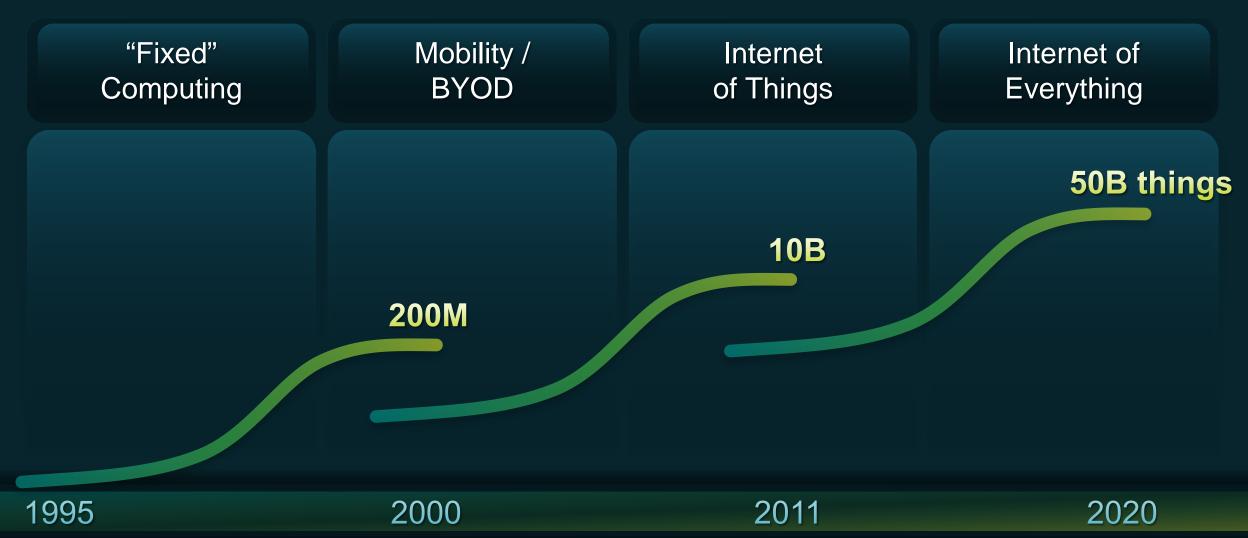
Digitize the World

Connecting:

- People
- Process
- Data
- Things

Intelligent Connections

Internet Growth Occurring in Accelerating Waves



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Increasingly Relevant and Valuable Connections

Value of Internet of Everything comes from:

Connections

Availability,
comprehensiveness,
accuracy, timeliness,
relevance, and richness



Intelligence
Convergence
Visibility
Security





People, Data, Things
Context awareness,
increased processing
power, greater sensing
abilities

Cisco Pilots Developed Over Last 5+ Years... by 2016

Smart + Connected Communities

- \$1.1T IoT Value at Stake Globally
- Education, Energy, Sports & Entertainment, Safety, Healthcare, Real Estate, Government
- 9 Iconic Projects / 100s of Projects

Connected Energy

- \$670B IoT Value at Stake Globally
- BC Hydro... Vancouver
- 1,700 Poletop Routers
- 1.6M Smart Meters

Connected Industry

- 1.4T IoT Value at Stake Globally
- 13B B-to-B Connections by 2015
- Auto Plant... 50K
 IP-ready Devices
- Connected Vehicles, Defense, Industrial/M2M, Transportation







Intelligent Networks Transform the Delivery of Citizen Services

Integrated Operations Centre



Citizen Services Menu



Our Iconic S+CC Engagements



Toronto Waterfront



Rio de Janeiro



Barcelona



Lake Nona



Songdo



London



China



Lend Lease (London and Sydney)



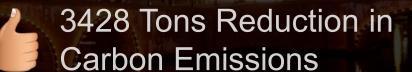
Skolkovo (Moscow)

Smart Work Centers: The Workplace of the Future

Amsterdam







South Korea



450 Smart Work Centers by 2015



\$1.3 Bn Savings in Transit Expenses



1.1 Mn Tons Reduction in Carbon Emissions

Social, Economic and Environmental Components



Parking Individual Work Spaces



Social

Communal / Lounge Areas
Child Day Care. Restaurant
Collaboration Rooms.
Social Programs. Networking



Function Room

Traditional Office Space



Virtual

TelePresence
Virtual Education and
Healthcare Services

Cisco's Role **Smart** B2C Cities Connected Energy Home Industry Innovation: Industries and Business Processes and Operations **Sensors and Control Data** Networks and **Devices Analytics Systems Protocols**

Cisco's Role

Industry
Innovation:
Business
Processes and
Operations







Cisco's IoT Connectivity Platform

Manage Private and Public Networks
Enable Service Providers' M2M Services
Connect to All Things, Even Unintelligent Ones
Secure the Infrastructure
Compute Data In Motion
The Platform for Partner Ecosystem

IoT Connectivity Platform

Internet of things for smart cities starts with parking!

Connected City Network and Infrastructure









Parking Sensors and Applications

















San Carlos and San Mateo





City of San Mateo, CA

Phase I: 200 sensors in Q4 2012

ParkSight Applications

Guided Enforcement

ParkerMap and Parker mobile

City of San Carlos, CA

Phase I: 200 sensors in Q4 2012

ParkSight Applications

Guided Enforcement

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Cisco network integration





Cisco San Jose campus





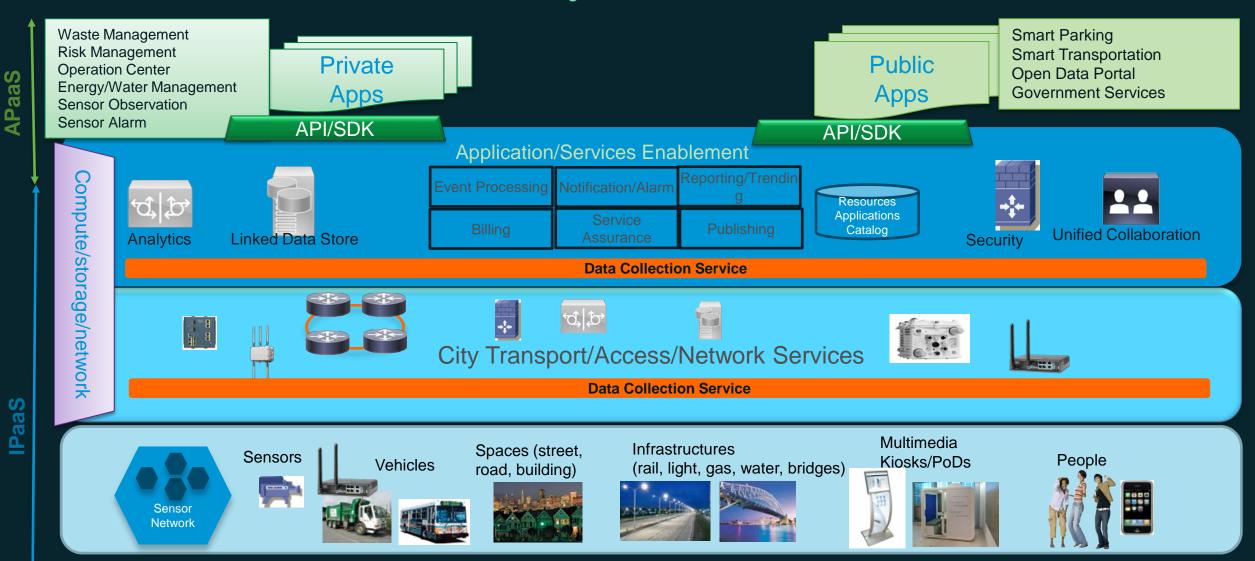




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Cisco Confidential 15

IoE for S+CC: a Multi-Layered Architecture



City of Nice

- The "Lighthouse City": Nice Metropolis joins aspiring global cities as smart city "living lab" – part of its larger initiative to improve overall public life.
- In the initial phase, the pilot will take the form of four city services over a specific zone :
 - **Smart Parking**
 - **Smart Lighting**
 - Waste Management
 - Environment and Air Monitoring.
- Real experience: the PoC to go LIVE in the streets of Nice on the occasion of the "Innovative City Convention" (June 17th 2013)
- Strategic partners include Urbiotica, a sensor network provider, and Think Global for the middleware embedded into Cisco 'smart' routers that act as an overlay open interface between data sources (things, people) and Apps.





- Nice City: 5th French city, 2d national airport
- Nice Metropolis: 1st Metropolis of France, 46 towns, 550 000 inhabitants Christian Estrosi, Mayor of Nice & President of Nice



IOE4Cities: end-to-end solution

Phase 1: Information collection

Wireless Sensors





Powered Sensors



- The wireless sensors family is provided by Cisco Partner interpolation; and offers the following benefits:
 - Adapted to any vertical managed by the platform
 - Great autonomy (8-10 years)
 - Ergonomic and easy to deploy on the public road network
 - Low maintenance, as intelligence is positioned at the level of the information system

- Powered sensors require power supply
- They are deployed on the candelabra of the public lighting network
- They can involve multiple types of devices :
 - Public lighting system management
 - Smart cameras
 - Speed radars
 - Speakers
 - Etc ...

IOE4Cities: end-to-end solution

Phase 2: Information transport & analysis



Serve any kind of application

Data Collection Service provided by (deployed in diverse "smart" routers)





cisco

Communications infrastructure deployed on the street lighting network (Wireless sensors connectivity, Fiber optic, Mesh WIFI & PLC for Intelligent Urban furniture)



Wireless sensor

Powered sensors ____

Street Smart Devices

Power Supply: Distribution Network or lighting

IOE4Cities: end-to-end solution

Phase 3: Information Display

Smart Street Furniture





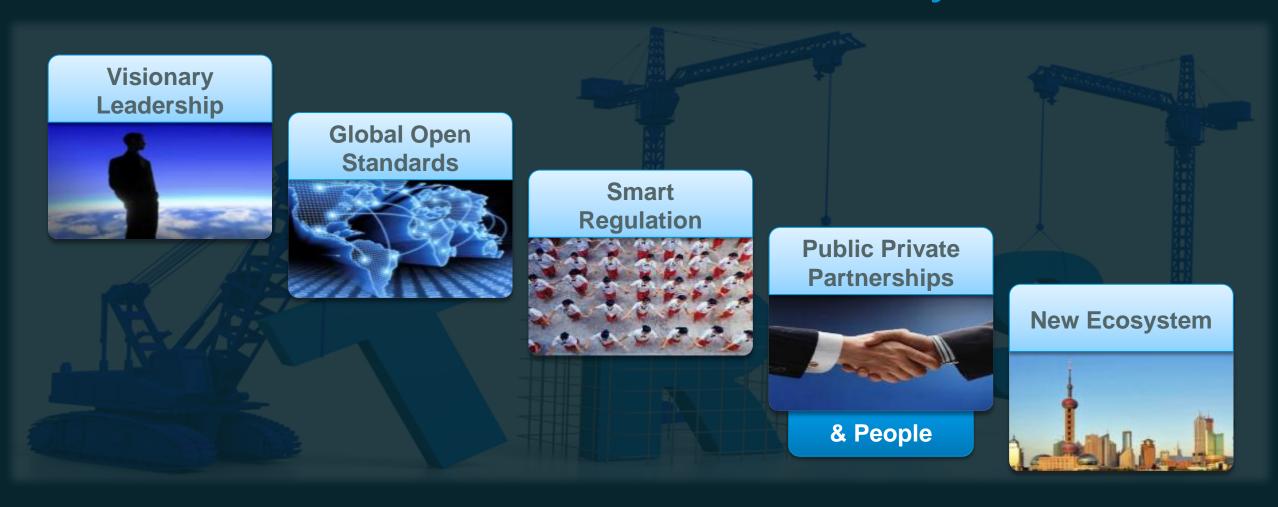
Smart Citizen Devices



- The solution allows multiple forms of information display
- It adapts to the needs and requirements of each vertical managed by the platform
- Examples of smart street end-points :
 - Multiservice kiosk (parking, public info...)
 - Payment end-point
 - Car electric Charge (fast, semi fast, slow)
 - City digital signage
 - Road digital signage

- The solution is completed with a series of smart phone apps and citizen services
- Some provided by (EzPark displays real time information of traffic, environmental quality, parking spots availability ... EzMove suggests public transports)
- Some provided by the local eco-system (open innovation): any start up can apply for a specific use of the platform and create its own service, eg, promotional coupons, social traffic network...

How Can We Enable... the creation of a new industry



Thank you.



